



Date: 03.09.2024

Nukleus Office Solutions Limited

1102, Barakhamba Tower, 22 Barakhamba Road,
Connaught Place, Central Delhi, New Delhi
Delhi, India 110001

Sub.: Consent to incorporate the Industry report dated 3rd September 2024 “Report”) prepared by D&B-India, in Nukleus Office Solutions Limited (“Company”)’s Issue Document

Ref.: Industry Report request letter dated 03.09.2024 “Letter”

Dear Sir/Mam,

We, **Dun & Bradstreet Information Services India Private Limited (“D&B-India”)**, refer to the Report delivered to Company on 3rd September 2024 prepared by D&B-India pursuant to the mandate placed by the Company vide the contract form dated 5th April 2024.

D&B-India has been informed by the Company vide its Letter about its proposed initial public offering to be listed on the SME Exchange (“**Stock Exchange**”). The Company vide the said letter has requested D&B-India to give its consent to the Company, enabling it to incorporate the Report in the Draft Prospectus /Updated Draft Prospectus and Prospectus (hereinafter referred to as the “Issue Documents”) for filing with the Securities and Exchange Board of India (“**SEBI**”) and the Stock Exchange.

In this context, without prejudice to its rights and contentions at law, D&B-India would like to state as under:

- a. If the Company intends to reproduce the Report in the Issue Documents, the Company may reproduce the Report in its entirety on an ‘*ad verbatim*’ basis. The Company acknowledges that the Report should be presented in the Issue Document as approved by D&B-India in writing.
- b. The Company will give an authorship credit to D&B-India at the relevant places wherever the Report is being placed in the Issue Documents;
- c. D&B-India disclaims any and all liabilities that may arise out of the Report being made part of the Issue Documents;
- d. The Company shall not name D&B-India as an ‘expert’ (as defined under the relevant provisions of the Companies Act, 2013 and/or any SEBI guidelines) in any part of the Issue Documents, as D&B-India is neither an engineer, a valuer, a chartered accountant, a company secretary, a cost accountant and any other person / entity who / which has the power or authority to issue a certificate in pursuance of any law for the time being in force, nor is a credit rating agency registered with SEBI.
- e. The Company shall submit the Issue Documents along with the entire set of the document to D&B-India for its confirmation and approval before filing the same with SEBI and/or the Stock Exchange, failing which the consent shall not be deemed to have been given.



D&B-India gives its consent to include this letter of consent and the Report as part of the section titled "Material Documents" in the Issue Documents which will be available to the public for inspection.

The Company shall indemnify and keep D&B-India and its directors, officers, employees, representatives, indemnified at all times from and against any and all, direct and indirect liabilities, claims, losses, of any nature whatsoever, that may arise out of, or may be in connection with, or relating to the Company incorporating the Report in the Issue Documents.

Thanking you,

For **Dun & Bradstreet Information Services India Private Limited**

A. Naik



Name: Akhilesh Naik

Designation: Director, Data Operations