

Date: 28th August, 2024

To,
Board of Directors,
Nukleus Office Solutions Limited
1102, Barakhamba Tower, 22 Barakhamba Road,
New Delhi - 110 001, India

Sub: Proposed initial public offering of its equity shares having face value ₹ 10 each (“Equity Shares”) by Nukleus Office Solutions Limited (the “Company”) and such offering (the “Issue”)

We, Bilimoria Mehta & Co (FRN: 101490W), hereby give our Consent for including our name as an Independent Chartered Accountant and our certificates in the Draft Red Herring Prospectus of the Company to be submitted/filed with the Securities and Exchange Board of India (the “SEBI”), BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) (BSE and NSE to be collectively referred to as “Stock Exchanges”) and the Registrar of Companies, Delhi (the “RoC”) and in any other document in relation to the Issue (collectively, the “Issue Documents”).

We also confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the “ICAI”) and hold a valid Peer Review certificate dated 1st July 2024, (effective from 1st July 2024 and valid till 30th June 2027, annexed as Annexure A) issued by the Peer Review Board of the ICAI.

The following information in relation to us may be specifically disclosed:

Name: M/s Bilimoria Mehta & Co
Address: 507-508 Inizio Cardinal Gracious Road, Andheri - Kurla Rd, Andheri East, Mumbai, Maharashtra 400099

Telephone: +91 022 6697 2111, +91 9820042602

E-mail: Prakash@bilimoriamehta.com

Firm Registration Number: 101490W

Peer Review Certificate Number: 017167

Contact Person: Prakash Mehta

This is to confirm that pursuant to a peer review process conducted by the Institute of Chartered Accountants of India (“ICAI”), we hold a valid certificate issued by the peer review board of the ICAI.

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management, of the Company.

This certificate is issued for the sole purpose of the Issue, and can be used, in full or part, for inclusion in the Issue Documents and any other material used in connection with the Issue, and for the submission of this certificate as may be necessary, SEBI, Stock Exchange, RoC or to any regulatory / statutory authority as may be required and/or for the records to be maintained by the Lead Manager in connection with the Issue and in accordance with applicable law.

Thanking you,

Yours sincerely,

For Bilimoria Mehta & Co

Chartered Accountants

ICAI Firm Registration No.: **101490W**

CA Prakash Mehta

Partner

Membership No: 030382

Place: Mumbai

Date: 28th August 2024

UDIN: 24030382BKFJCY3905