

Date : 26th August 2024

To,
Board of Directors
Nucleus Office Solutions Limited
1102, Barakhamba Tower, 22 Barakhamba Road,
New Delhi - 110 001, India


Sub: Initial Public Offering of Equity Shares having face value of Rs. 10/- each (the "IPO") of Nucleus Office Solutions Limited (the "Company")

This is with reference to the proposed Initial Public Offering (herein after referred to as "IPO") of the Company. We are aware that IPO would require the Company to undertake several steps but not limited to changes in the capital structure, changes in the shareholding of promoters of the Company post the IPO etc., for adequate compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed IPO require our consent/prior written consent under various loan and/or other agreements entered into by the Company with us.

1. In view thereof, we give our "**No Objection**" with regard to their proposed IPO and any steps that the Company may take in respect thereof including the steps enumerated in the abovementioned paragraph, and this may be deemed as our consent under all the loan and/or other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will abide by all commitments and/or obligations that the Company has under the loan and/or other agreements. This consent is hereby granted subject to condition that all the terms and conditions of loan/facility documents are in full force and effect and the securities created in Bank's favour by the Borrower Company and/or any other third party will remain unaltered and no dilution of whatsoever shall be permitted till the entire facilities along with interest and other dues are fully repaid to the satisfaction of the Bank.
2. Further we confirm that the accounts held by the Company with us are regular and there have been no current and/or past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us."

Yours Faithfully,
For [HDFC Bank Ltd]


Branch Manager


Dhnanjay Karan Singh
Asstt. Vice President, Branch Manager
Emp. Code : D-1778
HDFC Bank Ltd. Karol Bagh (1317)

www.hdfcbank.com

Date : 26th August 2024

To
Board of Directors
Nucleus Office Solutions Limited
1102, Barakhamba Tower, 22 Barakhamba Road,
New Delhi - 110 001, India

Sub: Consent for including our name in the Draft Red Herring Prospectus/ Red Herring Prospectus for the Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by Nucleus Office Solutions Limited (the "Company") and such offering (the "Issue")

We hereby give our consent to include our name as the Banker to the Company in Draft Red Herring Prospectus / Red Herring Prospectus to be filed with Securities and Exchange Board of India and / or Stock Exchange and / or Registrar of Companies which the Company intends to issue in respect of its proposed Initial Public Offering. I also authorize you to deliver a copy of this letter of consent to Securities and Exchange Board of India and / or the Stock Exchange and / or Registrar of Companies.

Our details to be incorporated in the Draft Red Herring Prospectus / Red Herring Prospectus are as under:

Name	HDFC Bank Ltd
Address	Karol Bagh Delhi
Contact Person	Prashant Vishwakarma
Contact Details	011-61606161


Thanking you,
Dhnanjay Pratap Singh
Asstt. Vice President Branch Head
Yours faithfully,
Emp. Code : D-1778
HDFC Bank Ltd. Karol Bagh (1317)

