

August 28, 2024

To
Board of Directors
Nukleus Office Solutions Limited
1102, Barakhamba Tower, 22 Barakhamba Road,
New Delhi - 110 001, India

Sub: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") for an aggregate amount not exceeding ₹ 40,00,00,000 (Forty Crores Only) by Nukleus Office Solutions Limited (the "Company") and such offering (the "Issue")

We, M V Kini Law Firm, hereby give our Consent for including our name as Legal Counsel in Draft Prospectus / Prospectus to be filed with Securities and Exchange Board of India and / or Stock Exchange and / or Registrar of Companies which the Company intends to issue in respect of its proposed Initial Public Offering. We also authorize you to deliver a copy of this letter of consent to Securities and Exchange Board of India and / or the Stock Exchange and / or Registrar of Companies.

The following details with respect to us may be disclosed:

Name: M V Kini, Law Firm
Address: Kini House, 6/39 Jangpura-B, New Delhi- 110014, India
Tel: +91- 11-2437 1038/39/40
Email: Corporatedelhi@mvkini.com
Contact Person: Vidisha Krishan
Designation: Partner

Thanking you,

Yours faithfully,




For MV Kini, Law Firm

PAN CARD NO.:- ACMPK2323E

Kini House, 6/39, Jangpura-B, New Delhi 110 014

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