

September 15, 2024

To,
Board of Directors
Nukleus Office Solutions Limited
1102, Barakhamba Tower, 22 Barakhamba Road,
New Delhi - 110 001, India

Dear Sir,

Sub.: Proposed Public Issue of Equity Shares by Nukleus Office Solutions Limited

We, Sundae Capital Advisors Private Limited, hereby give our Consent for including our name as the Lead Manager to the proposed Public Issue of Equity Shares by Nukleus Office Solutions Limited in the Draft Prospectus / Prospectus to be filed with BSE SME platform and any other regulatory authorities which the Company intends to issue in respect of the abovementioned Public Issue. We also authorize you to deliver a copy of this consent to the SEBI / the Stock Exchanges / Registrar of Companies.

The following details with respect to us may be disclosed:

Sundae Capital Advisors Private Limited
404, 4th Floor, Vaibhav Chambers
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India
Tele.: +91 96 6785 9191 / +91 22 3501 4499
E-mail Id: nukleus.ipo@sundaecapital.com
Investor grievance e-mail Id: grievances.mb@sundaecapital.com
Contact person: Anchal Lohia/ Rajiv Sharma
Website: www.sundaecapital.com
SEBI registration number: INM000012494

We confirm that we are registered with the SEBI and that such registration is valid as on the date of this letter.

We enclose a declaration regarding our registration with SEBI as Annexure A and a copy of our registration certificate enclosed herein as Annexure B.

We also confirm that we have not been prohibited from SEBI to act as an intermediary in capital market issues.

We also agree to keep strictly confidential, until such time as the proposed transaction is publicly announced by the Company in the form of a press release, (i) the nature and scope of this transaction; and (ii) our knowledge of the proposed transaction of the Company.

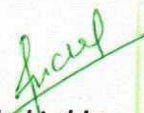
We confirm that we will immediately inform the Company of any change to the above information until the date when the equity shares commence trading on the Stock Exchanges.

In absence of any such communication from us, the above information should be taken as updated information until the equity shares commence trading.

This letter may be relied upon by you and the legal advisors to the Issue in respect of the Issue.

Yours sincerely,

for **Sundae Capital Advisors Private Limited**


Anchal Lohia
Assistant Vice President



ANNEXURE A

To,
Board of Directors
Nukleus Office Solutions Limited
1102, Barakhamba Tower, 22 Barakhamba Road,
New Delhi - 110 001, India

Dear Sir,

Sub.: Proposed Public Issue of Equity Shares by Nukleus Office Solutions Limited

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India is true and correct:

Name	:	Sundae Capital Advisors Private Limited
Registration No.	:	INM000012494
Date of Registration / Date of last renewal of registration/ Date of application for renewal of registration	:	April 02, 2018
Any communication from SEBI prohibiting us from acting as Lead Manager to the Issue	:	None
Any pending enquiry / investigation being conducted by SEBI	:	None
Any penalty imposed by SEBI	:	None

Please find enclosed a copy of the SEBI Registration Certificate.

Yours faithfully,

for Sundae Capital Advisors Private Limited


Anchal Lohia
Assistant Vice President

